NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS

4201 ARKANSAS METROPOLITAN DISTRICT NO. 1
IN THE CITY AND COUNTY OF DENVER, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the "**Board**") of 4201 Arkansas Metropolitan District No. 1 (the "**District**"), in the City and County of Denver, Colorado, will hold a special meeting on Wednesday, August 26, 2026, at 10:00 am, at 1509 York Street, 3rd Floor, Denver, CO 80206 and via teleconferencing and can be joined through the directions below:

Link: https://us06web.zoom.us/j/84279787119
Meeting ID: 842 7978 7119
Call-in Number: 720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2026A (the **"2026A Senior Bonds"**) and its Subordinate General Obligation Limited Tax Bonds, Series 2026B (the **"2026B Subordinate Bonds"** and, together with the 2026A Senior Bonds, the **"Bonds"**) for the purpose of financing public improvements for the District up to a maximum combined aggregate principal across both such series in the amount of $ 8,300,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District's website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS**
4201 ARKANSAS METROPOLITAN DISTRICT NO. 1
IN THE CITY AND COUNTY OF DENVER, COLORADO